

**EAST Search History****EAST Search History (Prior Art)**

Ref #	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
L1	10859	(705/35-37).OCLS.	US-PGPUB; USPAT; USOCR; DERWENT	OR	OFF	2009/12/05 15:08
L2	246	(set or setting or determin\$4 or mak\$3) with (contribution or allocation) with increment	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/05 15:08
L3	1319	(determin\$4 or optimiz\$3 or analyz\$3 or calculat\$3) with allocation with (percentage or percent or combination)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/05 15:09
L4	114	(allocation or combination) with (percentage or percent or share) with increment	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/05 15:10
L5	12923363	@ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/05 15:10
L6	0	L1 and L2 and L3 and L4 and L5	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/05 15:11
L7	1	L1 and L3 and L4 and L5	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/05 15:11
L8	179	compar\$ with (allocation or portfolio) same sector\$	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2009/12/05 15:16
L9	1	L8 and L3 and L1 and L5	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2009/12/05 15:18
S1	129944	(performance or return) near3 (data or rate)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 15:49
S2	1	"20030130923"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 10:24
S3	37	"6003018"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 10:27
S4	101	"6021397"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 10:29

S5	42	"6078904"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 10:31
S6	38	"6125355"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 10:31
S7	1	"6912509"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 15:48
S8	4	allocation with (percentage or percent or share) with increment same alternative	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 15:53
S9	25	allocation with (percentage or percent or share) with increment	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:05
S10	190	(set or setting or determin \$4 or mak\$3) with (contribution or allocation) with increment	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:12
S11	12883455	@ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:08
S12	104	S10 and S11	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:10
S13	1473	(705/36R).CCLS.	US-PGPUB; USPAT; USOCR	OR	OFF	2007/08/23 16:09
S14	0	S12 and S13	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:09
S15	50965	("705").CLAS.	US-PGPUB; USPAT; USOCR	OR	OFF	2007/08/23 16:09
S16	0	S14 and S15	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:10
S17	2	S12 and S15	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:11
S18	134	(set or setting or determin \$4 or mak\$3) with (allocation) with increment	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:16
S19	72	S18 and S11	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:12
S20	17	(set or setting or determin \$4 or mak\$3) with (allocation) with increment and (fianc\$4 or stock or trad\$3 or fund)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:17
S21	4	S20 and S11	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:17

S22	66882	CI F or "collective investment fund"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 16:54
S23	2	S22 and S11 and S13	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 17:07
S24	1570	allocation with (percentage or percent)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 17:08
S25	271	determin\$4 with allocation with (percentage or percent)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 17:08
S26	40	determin\$4 with allocation with (percentage or percent) with (increment or step)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 17:11
S27	21	S26 and S11	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 17:09
S28	20	allocation with (percentage or percent) with increment	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 17:12
S29	167	"variable annuity"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 17:51
S30	0	S13 and S11 and "L167"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 17:51
S31	26	S13 and S11 and S29	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/23 17:52
S32	0	all with possible with allocation with alternative	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 10:42
S33	0	all with allocation with alternative	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 10:42
S34	1903	allocation with alternative	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 10:42
S35	109	allocation with alternative with possible	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 10:43
S36	72	allocation with alternative with possible and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 10:50
S37	0	all with allocation same investment and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 10:51

S38	0	all with allocation same (invesment or trad\$3 or stock or fund) and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 10:52
S39	0	all same allocation same (invesment or trad\$3 or stock or fund) and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 10:52
S40	1292	allocation same (invesment or trad\$3 or stock or fund) and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 10:53
S41	28	(available or attainable or obtainable or accessible or applicable) with allocation same (invesment or trad\$3 or stock or fund) and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 11:03
S42	0	"all possible allocation" and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 11:03
S43	0	"all possible allocation"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 11:03
S44	568	"possible allocation"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 11:03
S45	327	"possible allocation" and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 11:04
S46	0	(705/36).CCLS.	US-PGPUB; USPAT; USOCR	OR	OFF	2007/08/27 11:04
S47	1473	(705/36R).CCLS.	US-PGPUB; USPAT; USOCR	OR	OFF	2007/08/27 11:04
S48	5	S45 and S47	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 13:35
S49	168	weighted near average with return	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 13:36
S50	73	weighted near average with return and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 14:18
S51	473	analysis with period with measure	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 14:18
S52	17	analysis near3 period near3 measure and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 15:19
S53	0	past with fourty with years with performance	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 15:19

S54	18	past with "40" with years with performance	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 15:59
S55	1	return with average with weighted with "asset size"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 16:01
S56	1	return with weighted with "asset size"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 16:01
S57	44	return with weighted with asset	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 16:01
S58	16	return with weighted with asset and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 16:04
S59	0	return with weighted with asset with size and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 16:05
S60	99	return with weighted with value and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 16:05
S61	4	return with weighted with "market value" and @ad<"20020814"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2007/08/27 16:05
S62	0	compar\$ with (allocation or portfolio) same sector\$ same "all possible"	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/07 15:01
S63	148	compar\$ with (allocation or portfolio) same sector\$	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/07 15:01
S64	25315263	@ad<"20020814"	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/07 15:02
S65	55	S63 and S64	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/07 15:02
S66	253	(compar\$ or optimum or optimal or optimiz\$) with (portfolio or allcation or combination) same sector	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/07 16:39
S67	152	S66 and S64	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/07 16:39
S68	98	"6078904" "6125355"	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/07 17:33
S69	167	(all or alternative or different) near3 (combination or combo) same sector	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/11 11:34

S70	25315352	@ad<"20020814"	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/11 11:35
S71	94	S69 and S70	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/11 11:35
S72	61160	("705").CLAS.	US-PGPUB; USPAT; USOCR; DERWENT	OR	OFF	2008/08/11 13:53
S73	167	(all or alternative or different) near3 (combination or combo) same sector	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/11 13:53
S74	25315352	@ad<"20020814"	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/11 13:53
S75	94	S73 and S74	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/11 13:53
S76	3	S72 and S75	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/11 13:53
S77	103	(finger near print) and (iris near print) and biometric and (verfication or identification or authentication)	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/13 10:31
S78	26805709	@ad<"20030624"	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/13 10:32
S79	35	S77 and S78	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/13 10:32
S80	3	"9823062"	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2008/08/13 16:25
S81	7	("5761442"   "5918217"   "5930762"   "6021397"   "6078904"   "6175824"   "6249775").PN. OR ("7246091").URPN.	US-PGPUB; USPAT; USOCR	OR	OFF	2008/09/10 13:23
S82	0	("2003/0130923").URPN.	USPAT	OR	OFF	2008/09/10 13:23

S83	104	({"3634669"   "3697693"   "4007355"   "4334270"   "4346442"   "4376978"   "4597046"   "4642767"   "4648037"   "4722055"   "4742457"   "4752877"   "4774663"   "4868376"   "4876648"   "4885685"   "4910676"   "4933842"   "4953085"   "4989141"   "5025138"   "5101353"   "5126936"   "5132899"   "5148365"   "5220500"   "5222019"   "5227967"   "5237500"   "5454104"   "5471575"   "5523942"   "5563783"   "5590037"   "5592379"   "5644727"   "5692233"   "5784696"   "5806049"   "5812987"   "5819238"   "5839804"   "5864827"   "5864828"   "5875437"   "5884283"   "5884285"   "5884287"   "5911135"   "5911136"   "5913202"   "5918217"   "5930774"   "5930775"   "5933815"   "5978778"   "5987433"   "5987434"   "5991744"   "6003018"   "6012042"   "6012043"   "6018722"   "6021397").PN. OR ("6292787").URPN.	US-PGPUB; USPAT; USOCR	OR	OFF	2008/09/10 13:23
S84	40	({"4346442"   "4742457"   "4823265"   "5774881"   "5784696"   "5799287"   "5806047"   "5806048"   "5806049"   "5812988"   "5819238"   "5946667"   "5999918"   "6003018"   "6021397").PN. OR ("6275814").URPN.	US-PGPUB; USPAT; USOCR	OR	OFF	2008/09/10 13:23
S85	40	({"5126936"   "5148365"   "5729700"   "5761442"   "5799287"   "5812987"   "5812988"   "5819238"   "5884287").PN. OR ("6003018").URPN.	US-PGPUB; USPAT; USOCR	OR	OFF	2008/09/10 13:24

S86	172	("3634669"   "3697693"   "4007355"   "4334270"   "4346442"   "4376978"   "4597046"   "4642767"   "4722055"   "4742457"   "4752877"   "4774663"   "4868376"   "4876648"   "4885685"   "4910676"   "4933842"   "4953085"   "4989141"   "5025138"   "5101353"   "5126936"   "5132899"   "5148365"   "5220500"   "5222019"   "5227967"   "5237500"   "5454104"   "5471575"   "5523942"   "5563783"   "5590037"   "5592379"   "5644727"   "5692233"   "5784696"   "5812987"   "5839804"   "5864827"   "5864828"   "5875437"   "5884285"   "5884287"   "5911135"   "5911136"   "5918217").PN. OR ("6021397").URPN.	US-PGPUB; USPAT; USOCR	OR	OFF	2008/09/10 13:24
S87	3	("2003/0126054").URPN.	USPAT	OR	OFF	2008/09/10 13:24
S88	8	("5761442"   "5784696"   "5812987"   "5864828"   "5884285"   "5987433"   "6018722").PN. OR ("6912509").URPN.	US-PGPUB; USPAT; USOCR	OR	OFF	2008/09/10 13:24
S89	46	("4122523"   "4256925"   "4672536"   "4744026"   "4852001"   "4896369"   "4912656"   "5031089"   "5053970"   "5111391"   "5128860"   "5148370"   "5153877"   "5202993"   "5210872"   "5212791"   "5216427"   "5216593"   "5241465"   "5270920"   "5291397"   "5319781"   "5325525"   "5367687"   "5406476"   "5432887").PN. OR ("5619695").URPN.	US-PGPUB; USPAT; USOCR	OR	OFF	2008/09/10 13:24
S90	14	("20020059126"   "20020138386"   "5255347"   "5761442"   "5812988"   "5986673"   "6018722"   "6021397"   "6078904"   "6125355"   "6195659"   "6473084").PN. OR ("6907403").URPN.	US-PGPUB; USPAT; USOCR	OR	OFF	2008/09/10 13:24
S91	0	efficiency near line with (allocation or combination or portfolio)	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2009/05/04 14:37

S92	0	efficiency near line with (allocation or combination or portfolio)	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2009/05/04 14:37
S93	0	efficiency with (allocation or combination or portfolio)	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2009/05/04 14:37
S94	0	efficiency near line near population	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2009/05/04 14:37
S95	0	efficiency near line	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2009/05/04 14:37
S97	3	efficiency near line near population	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2009/05/04 14:38
S98	2144	efficiency near line	US-PGPUB; USPAT; EPO; JPO; DERWENT	OR	OFF	2009/12/04 17:32
S99	3982	allocation same (invesment or trad\$3 or stock or fund)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/04 17:39
S100	114	(allocation or combination) with (percentage or percent or share) with increment	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/04 17:40
S101	2	S98 and S99 and S100	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/04 17:40
S102	1	("2003/0130923").URPN.	USPAT	OR	OFF	2009/12/04 17:42
S103	11	S99 and S100	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO	OR	ON	2009/12/04 17:46

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